BRINGING **BELLVILLE** BACK

THE ROLE OF SECONDARY CITIES

IN AN AFRICAN CONTEXT

THE GREATER TYGERBERG PARTNERSHIP

WHERE IS **BELLVILLE?**

Cape Town
Bellville
South Africa

So what IS happenin in Africa ?

URBANISATION

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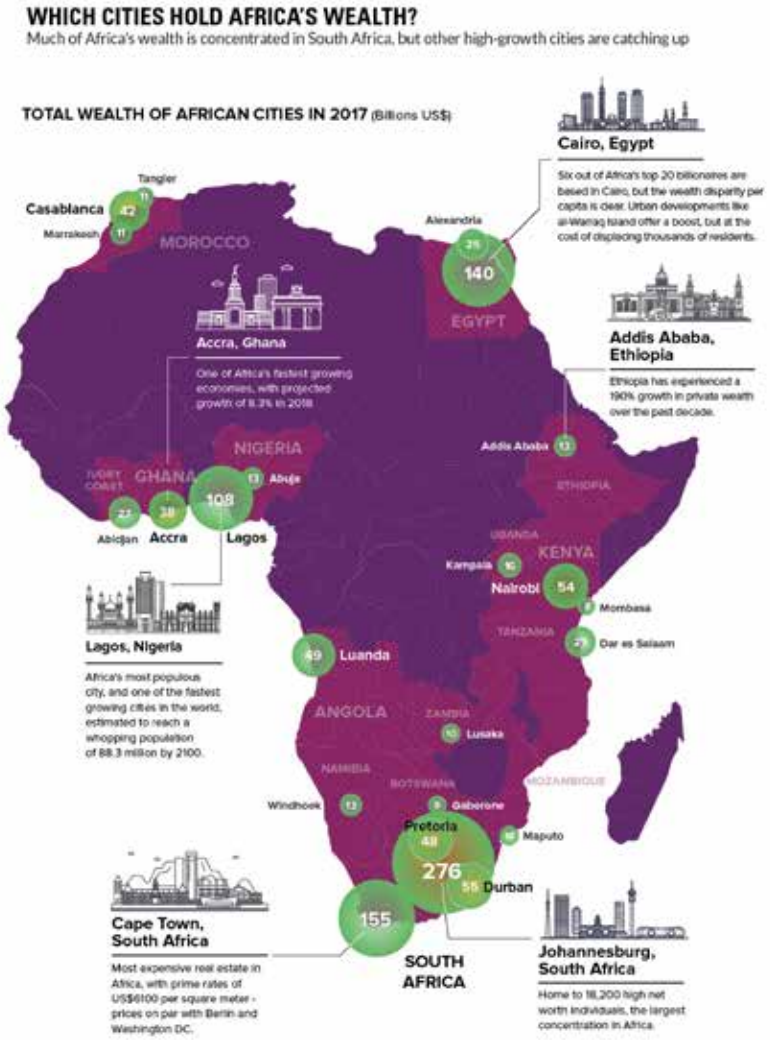
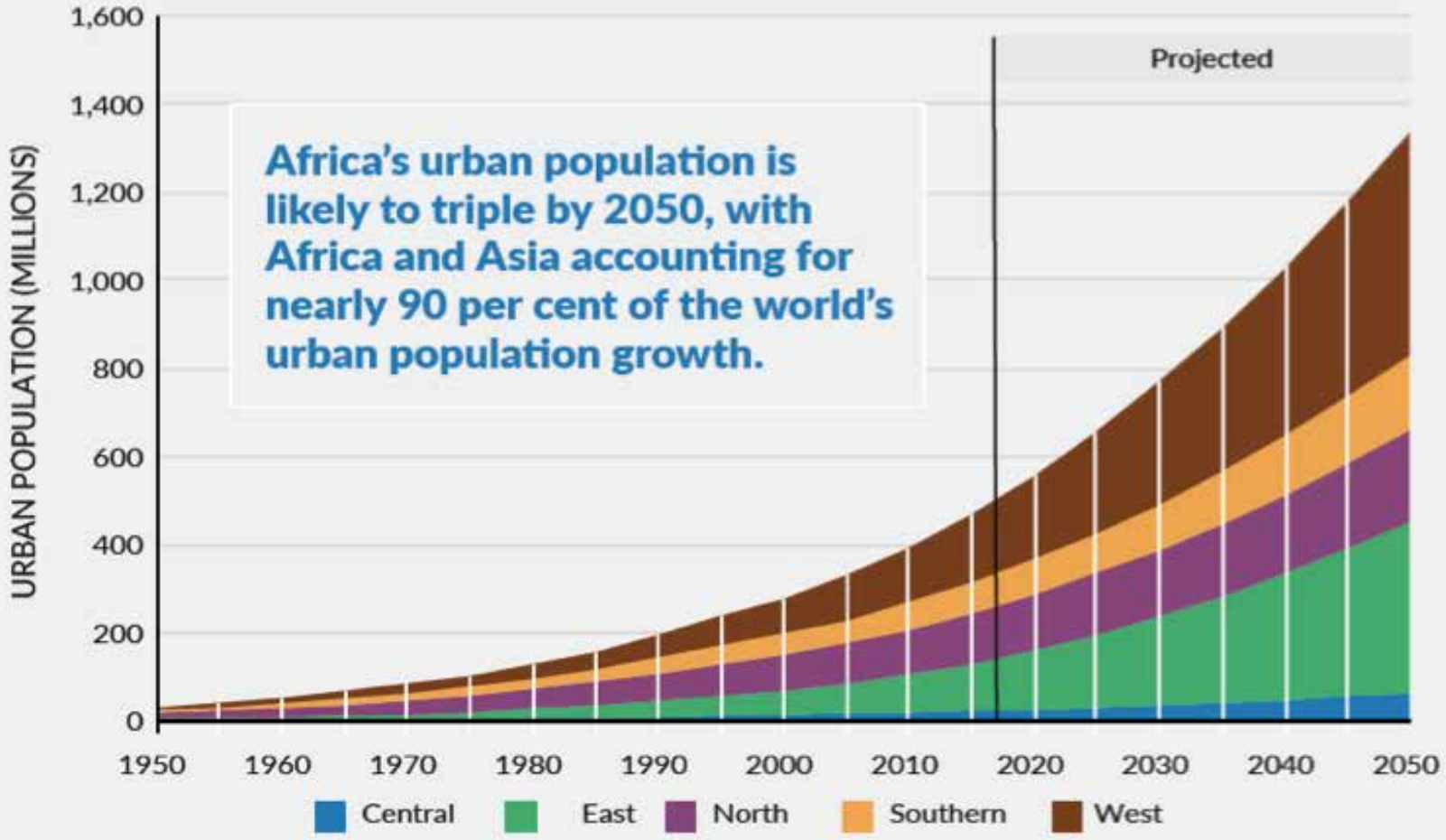
WHY INVEST IN **AFRICA?**

- **6** of world's 10 **fastest growing economies** in Africa
- **54** nations, **1.2**bn people and GDP of **$3 trillion**
- **Intra- Africa trade** holds **enormous** potential
- **World's youngest population**, with a working-age population of **1.8 billion** by 2035
- **Rapid urbanisation: 41 megacities** by 2030, with >10 million in habitants each
- **Global FDI to Africa** rose by **11%** between 2017 and 2018 at a time when



Urban populations by African subregion, 1950–2050



Source: Based on UNDESA (2014).

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Sub Sahara Africa

the fastest urban population growth rate since 1950

	URBAN POP.	% OF TOT
1950	19 MILLION	11%
2010	294 MILLION	32%
2016	430 MILLION	44%
2030	715 MILLION	50%

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In **Africa** and Asia more than any other continent, the Urbanisation of the population will create increasing **pressure on major cities**

This necessitates the '**secondary nodes**' to step up and facilitate the urban growth and job creation

The **primary city** may well have an international outlook while the **secondary city/node** can complement it by hosting cluster activities.

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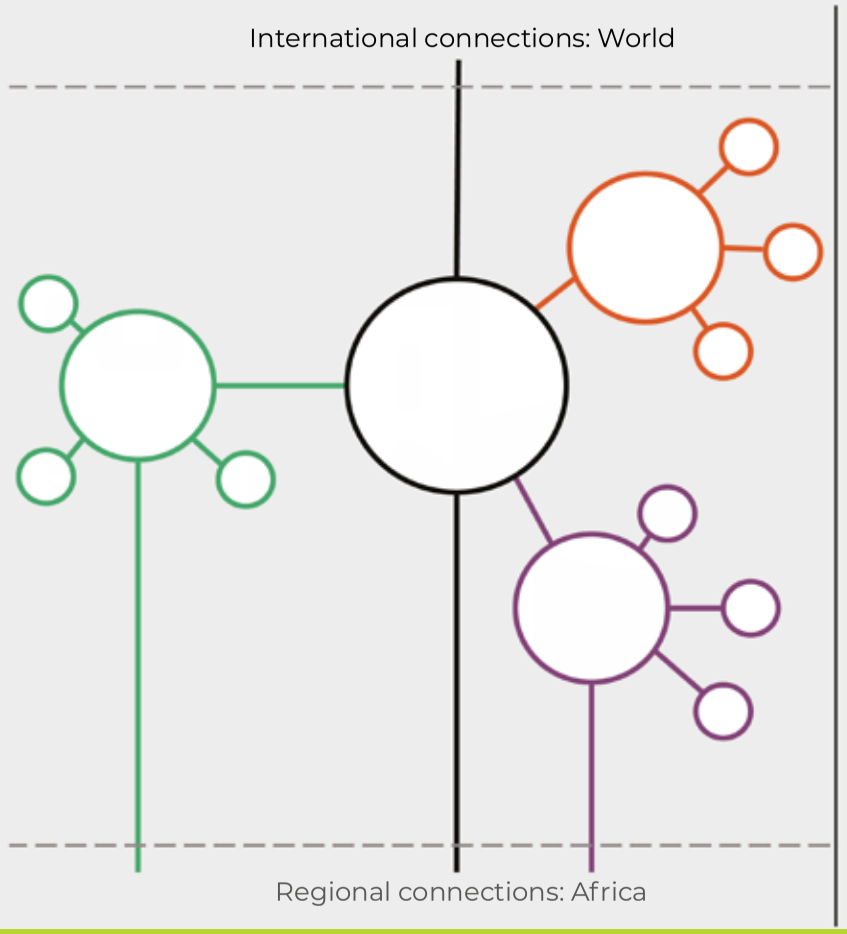
SECONDARY CITY

A connected and complementary system of cities



CAPE TOWN

Primary city: Centre of knowledge and innovation; new firm establishments; service hub; R&D; headquarters

BELLVILLE

Secondary cities: Specialized industrial clusters; labour-intensive industries; natural-resources beneficiation; agro-processing

TYGERVALLEY

Tertiary cities and market towns: Transport, logistics, services

Flows of goods, services, labour and investments

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SECONDARY CITIES

In the periphery of the centre and the centre of the periphery.

Cedric Price – English Architect

Ancient cities *- Hard Boiled Egg "yellow urban centre enclosed by walls"*

Urban Sprawl city *- Fried Egg "yellow centre surrounded by sprawling areas"*

New Cities *– Omelette "mixed ingredients all maintaining their integrity"*

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WHAT DOES THIS MEAN FOR CAPE TOWN?

WHY **CAPE TOWN?**

Cape Town has the second largest municipal economy in South Africa and **contributes 9.5% to national employment.**

Cape Town's **per capita GDP is 32% higher** than the national average.

Cape Town is the **Events Capital of the World** – World Travel Awards: 2018

Soundness of banks rated **3rd** in the world by the WEF.

59% of **start-ups** are based in the Western Cape.

The Western Cape hosted **75% of venture capital deals** in 2015, a **40% increase** from 2012 – SAVCA, 2015

Technology leader in mobile software, revenue management and payment processes.
56% of the **742 emerging tech companies** headquartered in the Western Cape.

Cape Town International Airport is the **best in Africa** – Skytrax

Table Mountain was voted one of the **seven natural wonders of the world**

Fun fact: Western Cape voted **Golf Destination of the Year,** 2017, Africa and Gulf States IAGTO – International Association of Golf Tour Operators

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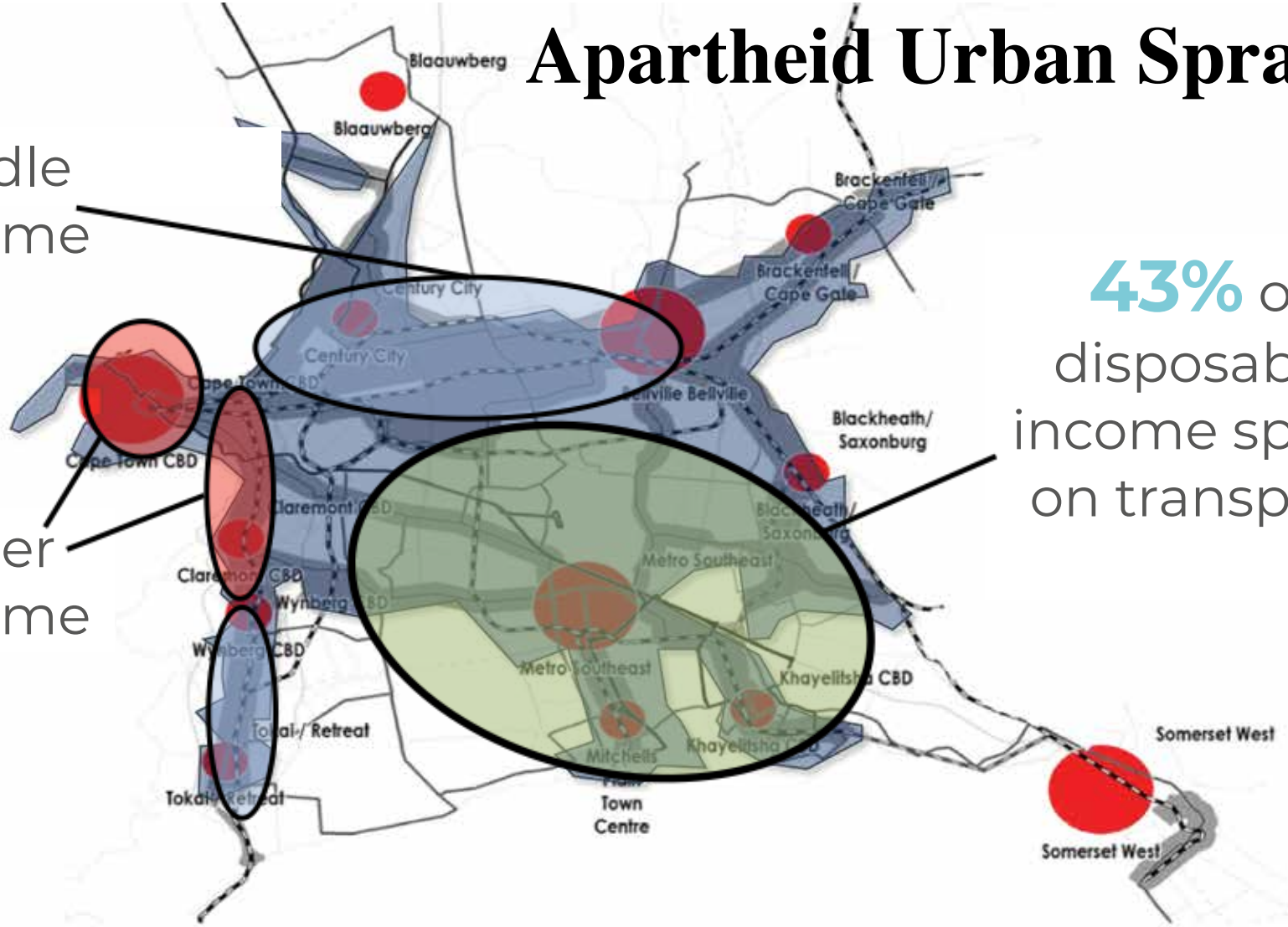
Apartheid Urban Sprawl

Middle income

Upper income



43% of disposable income spent on transport

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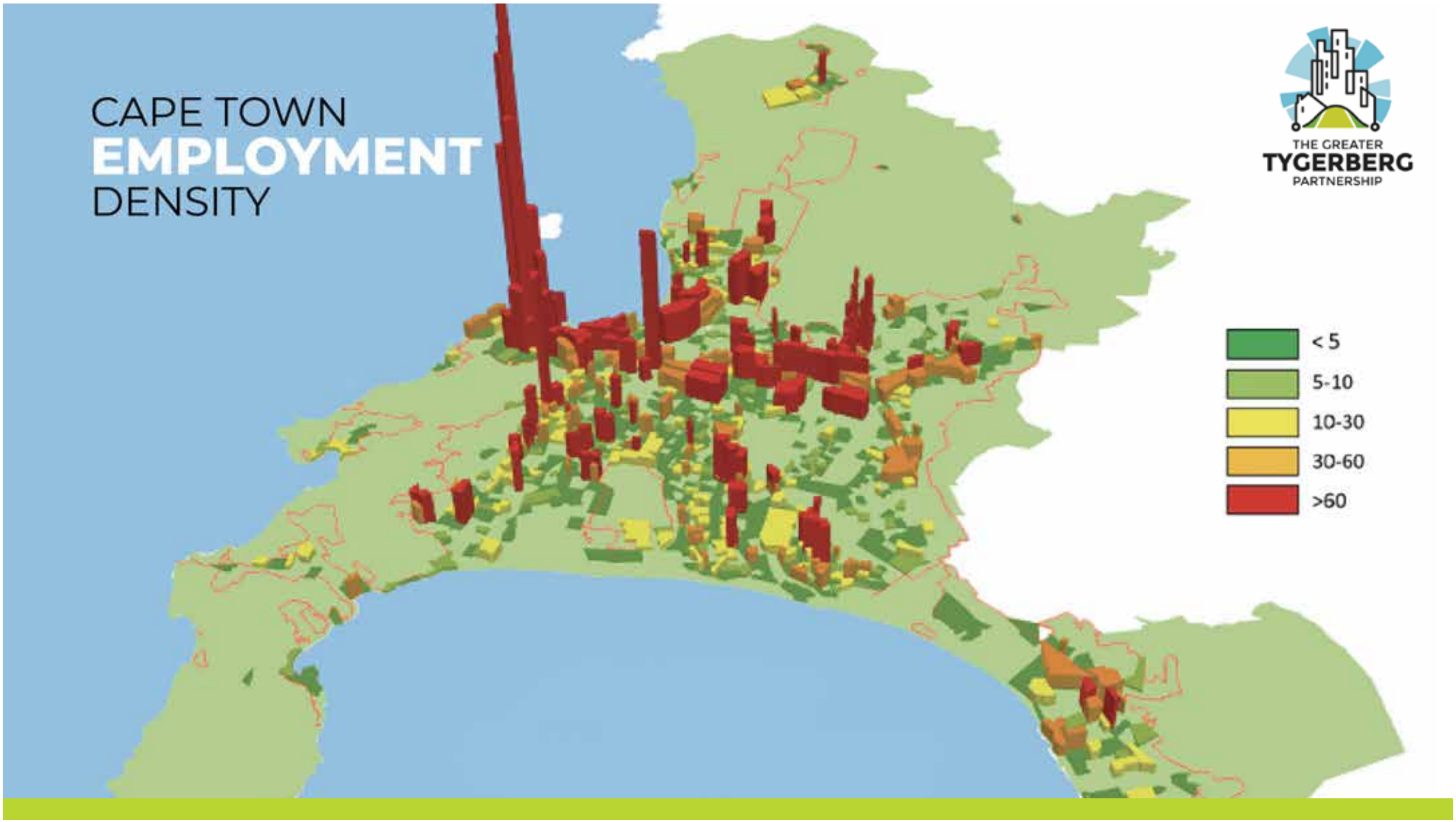
CAPE TOWN
EMPLOYMENT
DENSITY
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5-10
10-30
30-60
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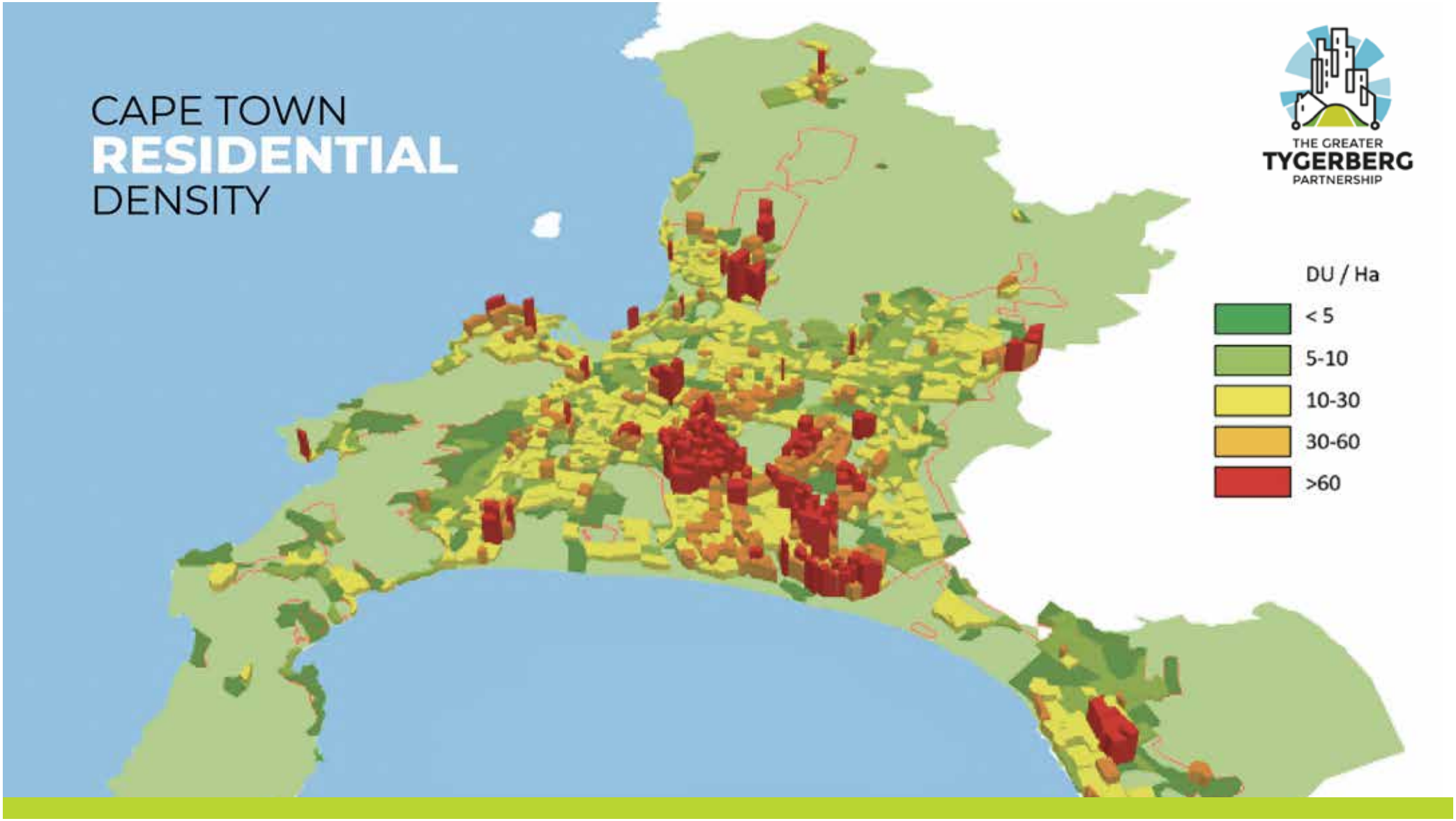
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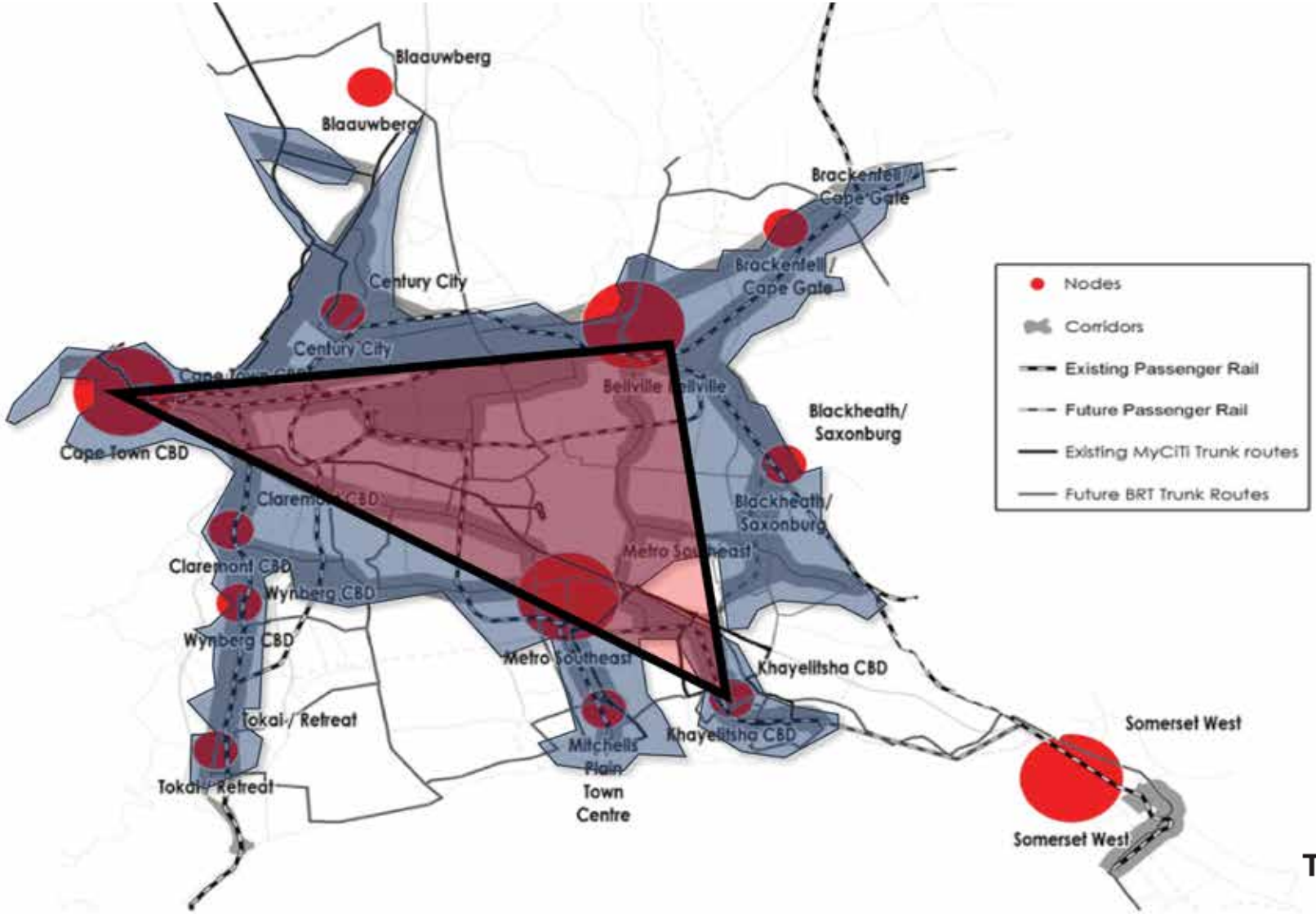

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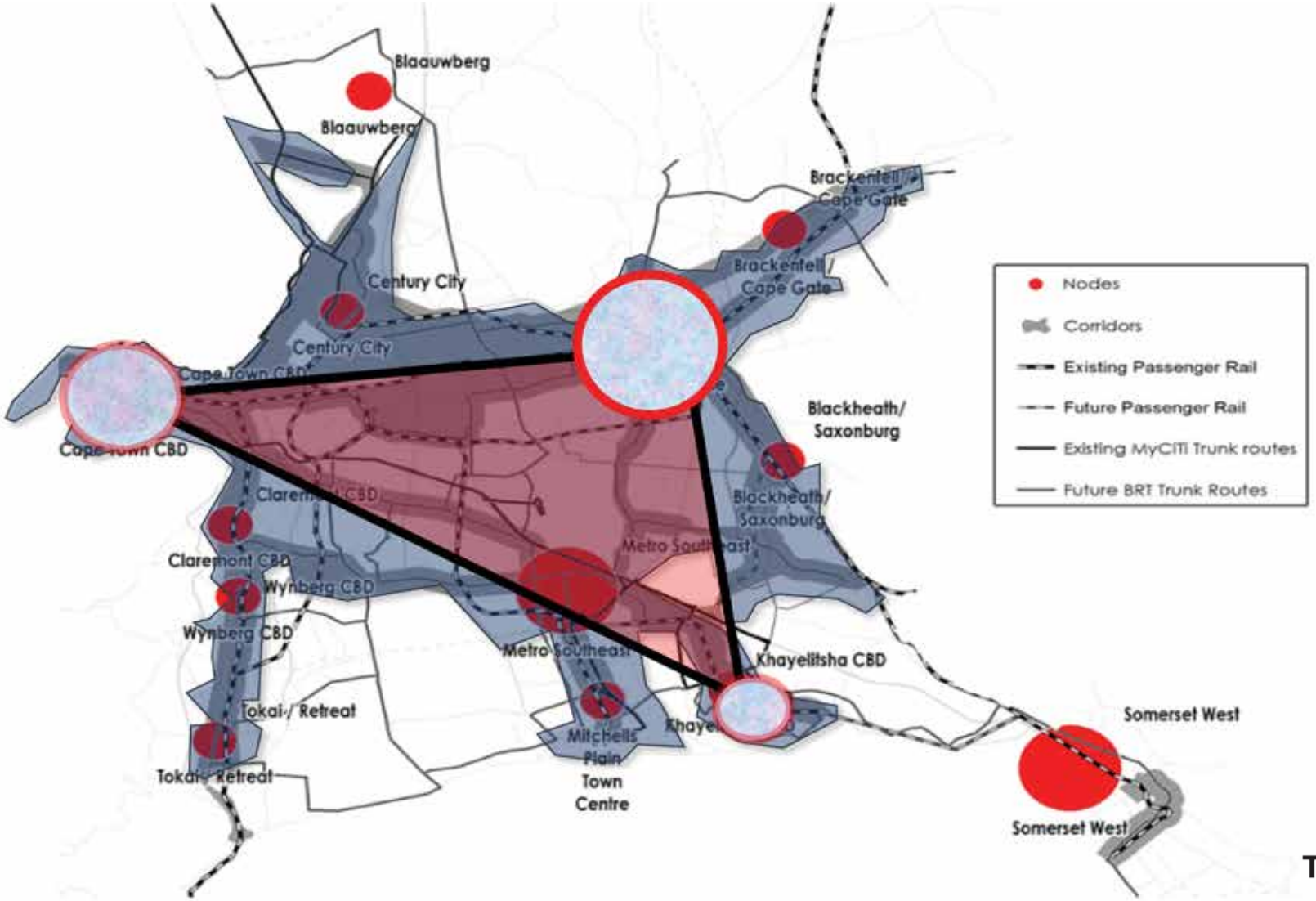

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DEVELOPMENT

CONSTRAINTS

Cape Town has a limited **150°** development scope, due to the mountain and sea.

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PARTNERSHIP

DEVELOPMENT

OPPORTUNITIES

However Bellville has a full **360°** development scope.

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WHY **BELLVILLE?**

MEDICAL HUB

6 MAIN HOSPITALS	**86** SECONDARY HEALTH & WELLNESS INDUSTRIES IN THE REGION	MORE THAN **18 000** MEDICAL PERSONNEL EMPLOYED	NEARLY **3000** HOSPITAL BEDS	**904** SPECIALISED MEDICAL PRACTITIONERS

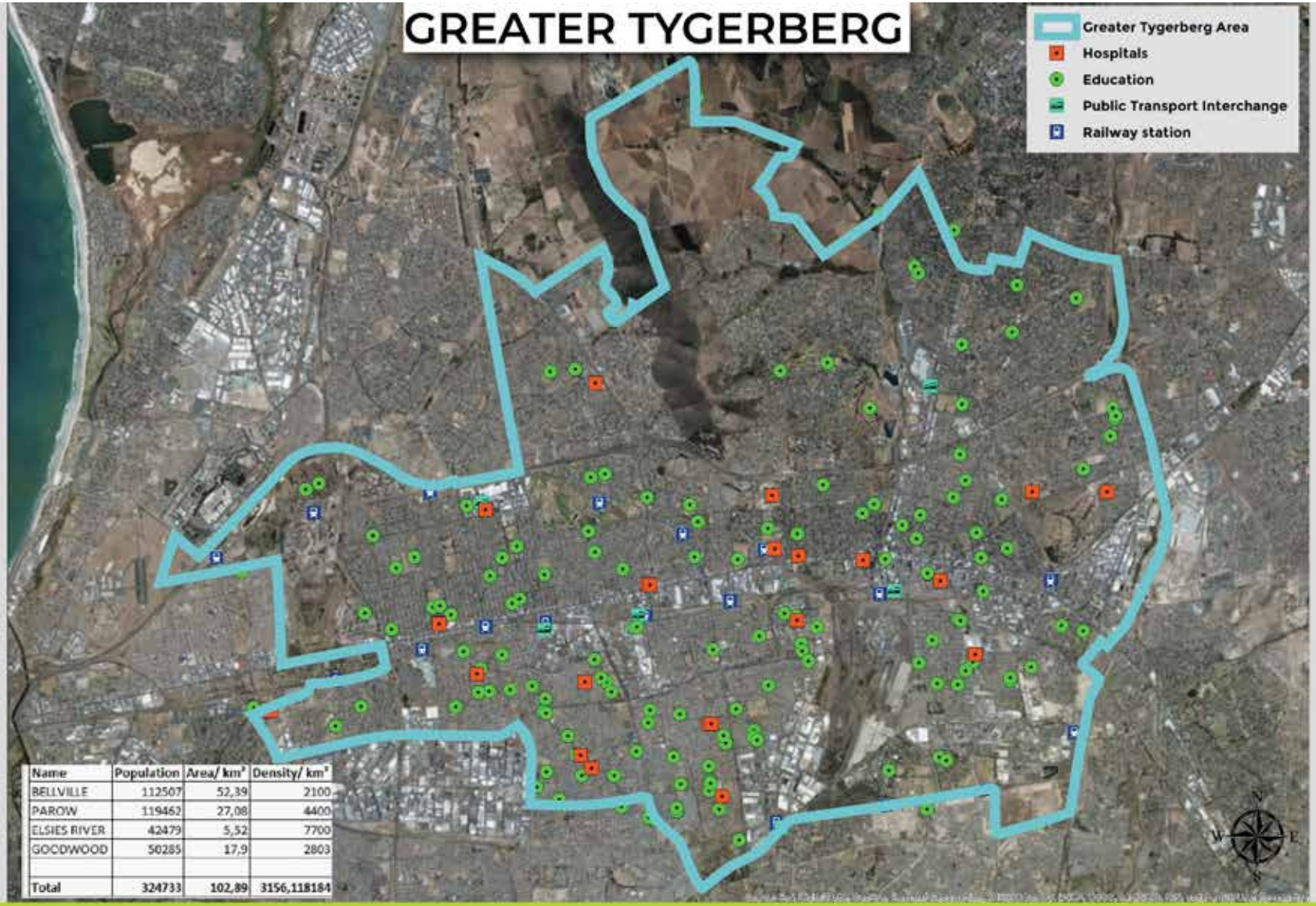
ACADEMIC HUB

3 MAJOR UNIVERSITIES	**100 000** STUDENTS ENROLLED	The GTP promotes Bellville as a knowledge hub to unlock a living laboratory for businesses and academia to create, develop and test their ideas, concepts and new products on future users

TRANSPORT HUB

9 TRAIN STATIONS	**5** CONNECTED RAILWAY LINKS	**31 500** REGIONAL BUS SERVICES	**65 731** MINIBUS TAXIS

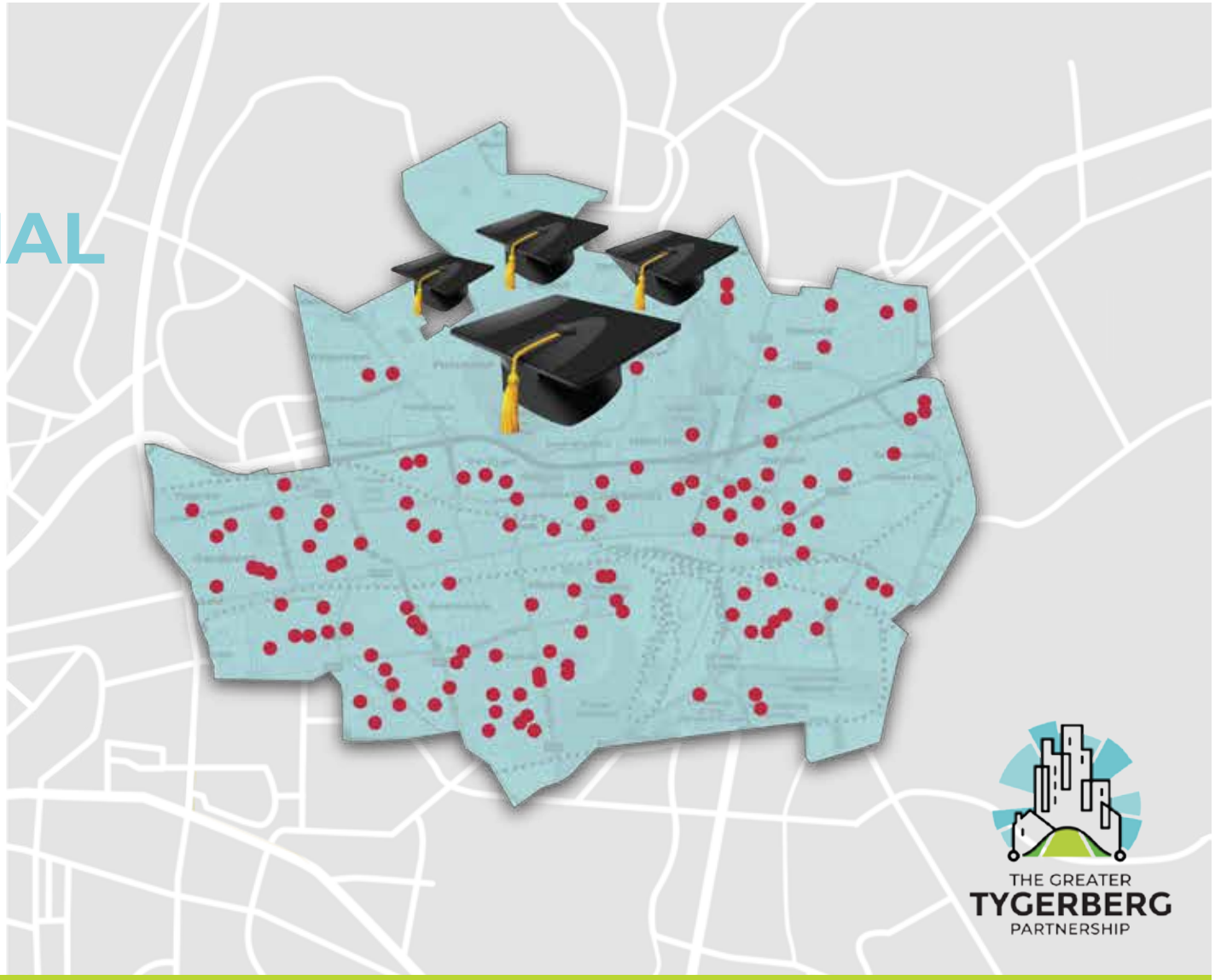
BUSINESS IN BELLVILLE



Name	Population	Area/ km²	Density/ km²
BELLVILLE	112507	52,39	2100
PAROW	119462	27,08	4400
ELSIES RIVER	42479	5,52	7700
GOODWOOD	50285	17,9	2803
Total	324733	102,89	3156,118184

EDUCATIONAL
INSTITUTIONS

BELLVILLE
150
KIGALI
31
MANCHESTER
72
PITTSBURGH
73



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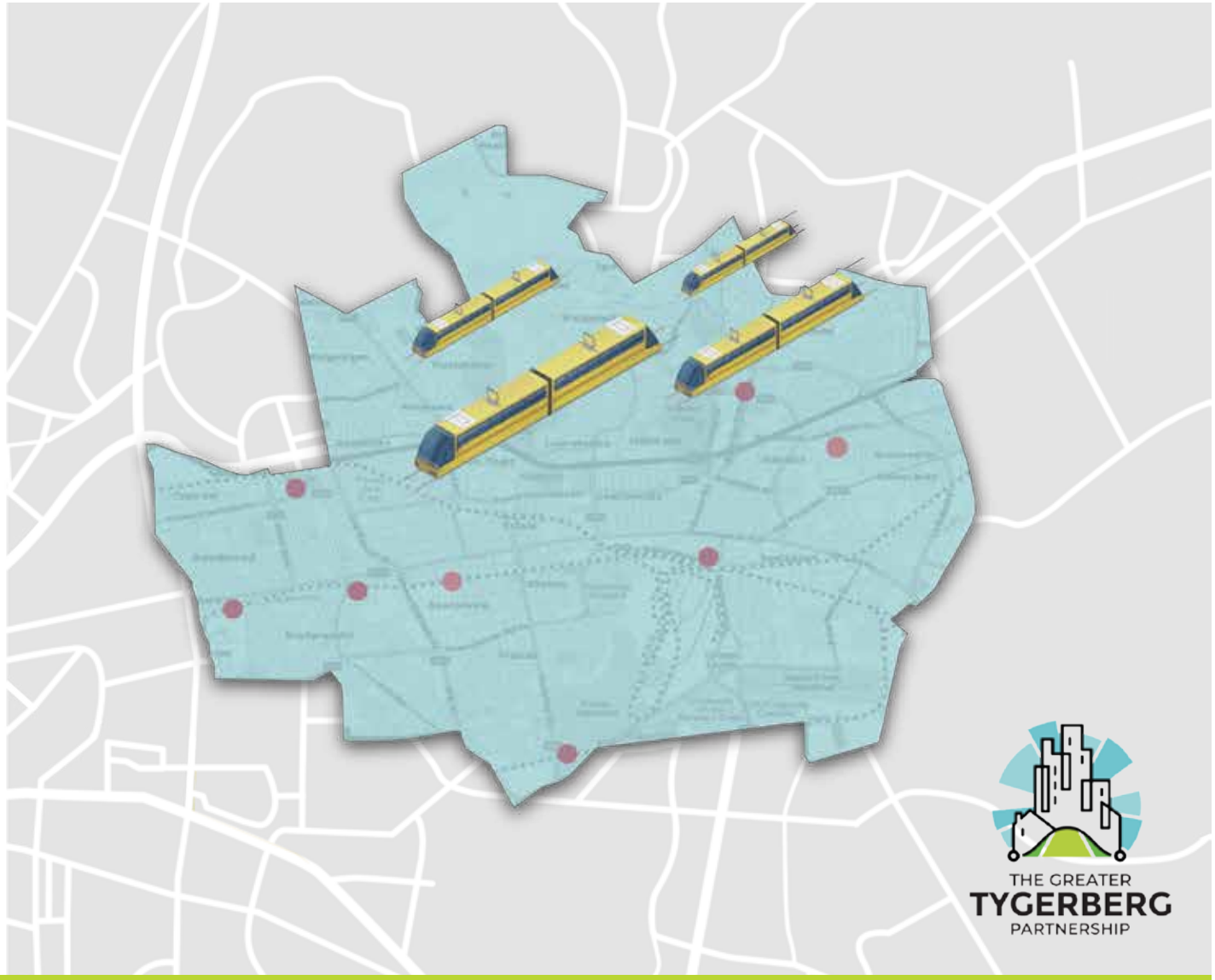
RAILWAY
STATIONS

BELLVILLE
18
KIGALI
3
MANCHESTER
16
PITTSBURGH
14



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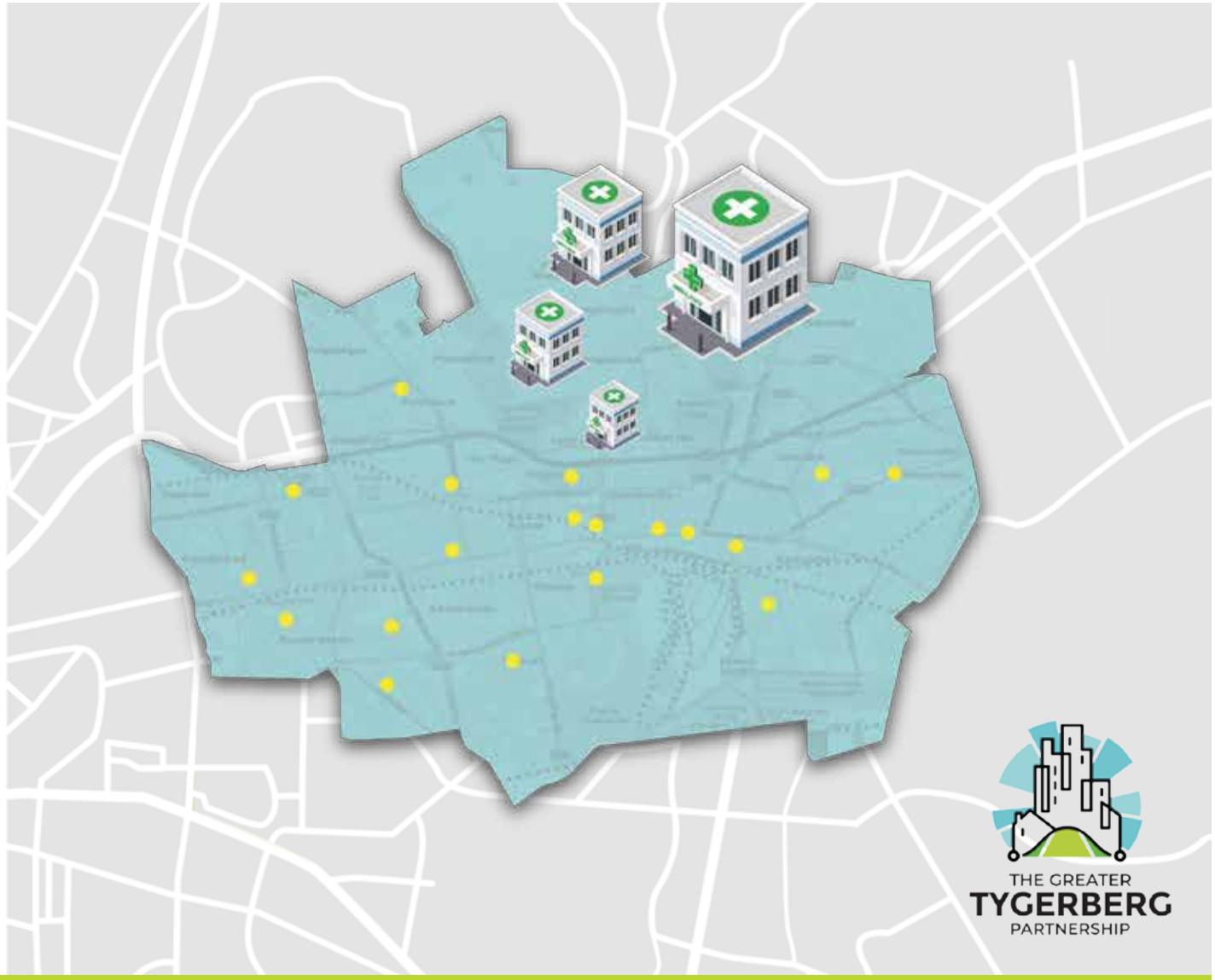
HOSPITALS
& CLINICS

BELLVILLE
23
KIGALI
20
MANCHESTER
33
PITTSBURGH
27



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Making **BELLVILLE** Africa's leading instrument destination bringing everything that South Africa and Cape Town has to offer to a mature, affordable and easily accessible destination

Find out more. Get involved. Discover **BELLVILLE.**
www.**gtp**.org.za